

Request Transfer from Methadone Maintenance to Office-Based Opioid Treatment  
Utilizing Buprenorphine

Client Name: \_\_\_\_\_

Date: \_\_\_\_\_

Admission Date: \_\_\_\_\_

ID#: \_\_\_\_\_

DOB: \_\_\_\_\_

Transfer Criteria (please check the appropriate box and fill in as much information as possible):

On 30mg or less of Methadone.

Negative drug toxicology screens.

If there are positive drug screens, how many over the last 12 months: \_\_\_\_\_

No missed methadone doses in the last 3 months.

If there are any missed doses, how many over the last 12 months: \_\_\_\_\_

Receiving primary care.

Able to appropriately conduct self in an office-based medical setting:

- No prior history of episodes of inappropriate behavior in the clinic or any other medical setting.
- Handles frustration, long waits, avoids conflict.
- Appropriately engaging with staff and others.

If woman of childbearing age, must be on some form of birth control with no immediate desires to become pregnant and understands if pregnancy occurs, she may need to be transferred back to Methadone Maintenance.

Counselor Section:

Clinic site: \_\_\_\_\_ Number: \_\_\_\_\_

Counselor: \_\_\_\_\_ Number: \_\_\_\_\_

Length of time on Methadone: \_\_\_\_\_ Maximum dose: \_\_\_\_\_ Current dose: \_\_\_\_\_

Length of time on current dose: \_\_\_\_\_

Does the client receive take-homes? Y/N

If yes, how many take-homes does the client receive? \_\_\_\_\_

Name of primary care physician: \_\_\_\_\_

Number: \_\_\_\_\_ Last appointment: \_\_\_\_\_

Social History:

Client's living situation - alone or with others? \_\_\_\_\_

If with others, who? \_\_\_\_\_

Does anyone in client's home currently use or have a history of addiction to drug or alcohol Y/N

(explain): \_\_\_\_\_

\_\_\_\_\_

Is anyone in client's home on Methadone or Buprenorphine? Y/N

If yes, who? \_\_\_\_\_

Is the client currently seeing a psychiatrist Y/N

If yes, name/number: \_\_\_\_\_

If in care of psychiatrist, release is signed and attached: Y/N

What medications? \_\_\_\_\_

Has the client ever tried to harm him/herself or others? Y/N

If yes, how/when: \_\_\_\_\_

Has the client ever been hospitalized for mental health issues? Y/N

If so, when, and for what? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Counselor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**\*\*Please include letter stating that client has been compliant with counseling and psychiatric follow up (if warranted based of diagnosis)**

Clinic MD Name: \_\_\_\_\_ Date: \_\_\_\_\_

Medical and psychiatric problem list: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Medications: \_\_\_\_\_  
\_\_\_\_\_

Allergies: \_\_\_\_\_  
\_\_\_\_\_

Do you think this patient is a good candidate for office-based opioid treatment with Buprenorphine? Y/N

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date: \_\_\_\_\_

Reviewed: Y/N

Approved: Y/N

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Administrative review: Y/N Date: \_\_\_\_\_